**INTEREST RATES MARKET NOTICE**

**Date: 11 February 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK25B”)***

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 12 February 2015 under its **Domestic Medium Term Note Programme** dated **24 May 2010**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK25B

**Nominal Issued** R 1,980,000,000.00

**Issue Price** 100 %

**Coupon** 8.1000% (3 Month JIBAR as at 09 February 2015 plus 2.0000%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 February 2025

**Books Close** 7 May, 7 August, 7 November, 7 February,

**Interest Payment Date(s)** 12 May, 12 August, 12 November,12 February

**Last Day to Register** By 17:00 on6 May, 6 August, 6 November, 6 February

**Issue Date** 12 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 12 February 2015

**First Interest Payment Date** 12 May 2015

**ISIN No.** ZAG000123613

**Additional Information** UNSUBORDINATED FLOATING RATE NOTES

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK25B%20Pricing%20Supplement%2020150212.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK25B%20Pricing%20Supplement%2020150212.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jacqueline Eberle Nedbank +27 11 294 4519

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222